



GUIDELINES FOR QUOTATION AND OTHER ACADEMIC USES OF EXCERPTS FROM JOURNAL ARTICLES

These Guidelines concern the use by researchers and other scholars of material from published journal articles in subsequent print and electronic publications and by educators of limited amounts for educational use including electronic course-packs. It is recognized that the short quotation of copyright works for non-commercial research purposes is a normal practice for scholarship and education. Further, such uses would often be privileged by a legal exception to local copyright laws or in any event would be likely to be a type of permission readily granted by the publisher. The use of the entirety of journal articles or book chapters is not covered by this statement, and normal permissions clearances through publishers or rights clearance organizations should be followed for such matters.

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Publishers accept that scholarly articles often require the direct reproduction of illustrative material (such as figures, tables, structures) for the purposes of discussion or comparison with other data, and that the electronic version of an article needs to contain the same illustrative material in order to maintain the authenticity of the record in both print and digital form. Publishers accept that the use of short quotations is normal in scholarship, generally intended to place the

¹ <http://www.stm-assoc.org/documents-statements-public-co/2007%20-%202005%20Author%20Publisher%20Rights%20for%20Academic%20Uses--%20an%20Appropriate%20Balance.pdf>

new work in scholarly context or to comment on the quoted work or its impact, and that there is minimal potential in such practices of negatively impacting the demand for the original work.

Publishers also understand that in the development of course-packs (including for distance education), whether in print or electronic form, universities often wish to use similar quotations or limited excerpts.

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- The quotation or excerpt must never be modified.

Note that some scholarly societies that own journals published on their behalf by another publisher may have more restrictive policies on permissions than those of the publisher, and the publisher, journal administrator or the journal's web site may need to be consulted with respect to such policies (check the copyright notice to see if there is a copyright owner other than the publisher).

These Guidelines are intended to help reduce legal uncertainty and improve and simplify administrative procedures with respect to the use of short excerpts of scholarly and professional information from journal articles. The participating publishers believe that by establishing clear guidance, research and scholarship as a whole is improved and scientific communication and education are made more effective and efficient.

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